

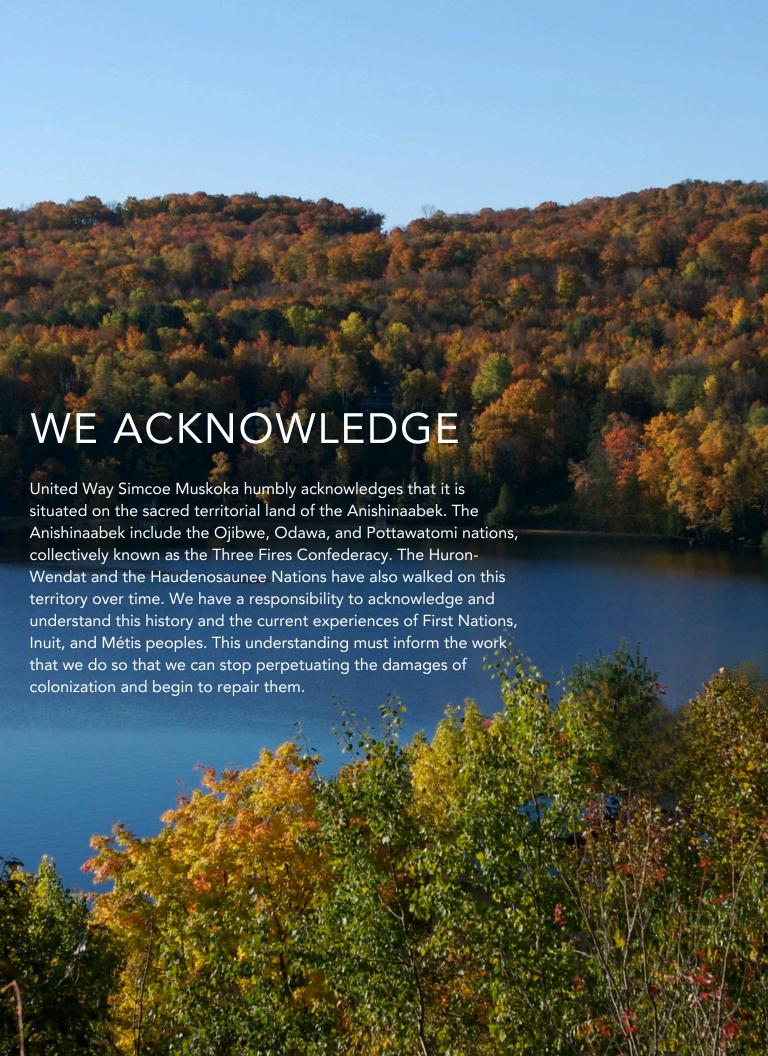


Diversity Statement

United Way Simcoe Muskoka is committed to equity, diversity, inclusion, and Indigenous, Metis and Inuit collaboration as an organizational priority. We strive to create and foster a supportive learning environment where everyone demonstrates, and is accountable for, diversity, decolonization, anti-racism, equity, and inclusion. We are committed to employing the best people to do the best job possible, in which all individuals realize their maximum potential within the organization.

Our organization's success relies on the quality and skill of our employees, volunteers, and Board members, working together to reduce inequities, stigmas, and racism in our organization. By embracing across-the-board inclusiveness, we foster a stronger environment that is productive, dignified, sustainable, and ultimately beneficial to the organization and all who are involved with it. Only through diversity of participation can we bring the full range of perspectives and viewpoints to our endeavors, allowing us to make a larger difference in the communities we serve.

It is the responsibility of everyone at United Way Simcoe Muskoka to sustain a culture of respect that supports principles of diversity, equity, and inclusivity.



BOARD CHAIR AND CEPO MESSAGE

This past year has been one of meaningful progress, strong partnerships, and community-driven impact at your United Way. We are deeply grateful for the support of our donors, volunteers, and community partners who continue to stand with us to address the most pressing needs across our region.

We launched seven three-year Community Collaborative Projects, uniting over 30 local partners to tackle housing, mental health, food insecurity, and income stability. Over the next three years, we have committed over \$2 million to support these innovative initiatives across our region. We also launched the Home Relief Bank, offering interest-free loans to individuals facing rent or mortgage arrears due to unexpected life events such as illness or job loss. This new initiative complements our Urgent Needs Fund, which connects low-income households with micro-grants to address unexpected expenses.

Through the Federal Government's Reaching Home Program, we secured and administered over \$4 million to support housing and homelessness solutions in rural and remote communities. In partnership with United Ways across Ontario, we also secured federal funding for local initiatives through the School Food Infrastructure Fund, ensuring children in our region have consistent access to nutritious food.

On the advocacy front, we cohosted the third annual ReThink Poverty Summit in partnership with members of the Poverty Reduction Task Group — a critical platform for dialogue and action. We collaborated with CFS Counselling and Wellbeing to launch the "Resilience Rising" podcast, sharing stories of strength and community resilience. We also hosted five public screenings across the region through our Real2Reel Documentary Film Festival, using films to spark awareness and conversation around social issues such as the opioid crisis, human trafficking, truth and reconciliation, and poverty.

Finally, our social enterprise continues to grow. Through our call centre we administer the Low-Income Energy Assistance Program on behalf of utility providers; this past year, our call-centre team administered over \$7 million in grants to households experiencing energy poverty. As a social enterprise, this innovative model both strengthens our organization's long-term sustainability and connects individuals and families experiencing energy poverty with critical financial relief.

We anticipate that the coming year will bring new challenges — from rising costs of living and growing housing pressures to a strained social service sector.

That's why your support is vital.

Whether it be through donations, advocacy, volunteerism, or partnerships, you are part of a movement that is changing lives in your community.

With sincere thanks.



David WhiteBoard Chair
United Way Simcoe Muskoka



Brian ShelleyChief Executive & Philanthropy Officer
United Way Simcoe Muskoka

Community Impact Beyond Funding

Real2Reel Film Festival

Supported by RBC Foundation, the Real2Reel Documentary Film Festival is a purpose-driven event addressing complex societal issues such as poverty, youth mental health, human trafficking, and truth and reconciliation. We engaged 400 community members to learn more about these complex social issues.



Rethink Poverty

In November the Poverty Reduction Task Group held its third annual "Rethink Poverty" event. Your United Way co-hosted the event in partnership with the Simcoe Muskoka District Health Unit, Simcoe Muskoka Skillforce, and Simcoe County Coalition. Rethink Poverty gave attendees a better understanding of how poverty impacts individuals across the region and the strategies being taken to address the issue. Government, community and social service representatives took part in analyzing trends and systemic barriers and discussed ideas for action.



Barrie Baycats

United Way Simcoe Muskoka is proud to partner with the Barrie Baycats through our 50/50 draws, giving purchasers the chance to win cash while supporting lasting change in our communities. In our second season the draws raised over \$17,000 for local initiatives including sending kids to Baycats Camps.



Community Impact Beyond Funding

Holiday with a Hero

Holiday with a Hero is an annual event in partnership with Simcoe Muskoka Family Connexions and local heroes such as police, paramedics, firefighters, and others, to create a magical day for children experiencing poverty. Through our community partners, the Holiday with a Hero event pairs children who are experiencing poverty with a local hero for a day of shopping, games, and fun! The 2024 event showcased true community spirit, with over 130 volunteers giving their time to make the morning a success. All funds for the initiative were raised through generous donations from individuals and businesses.



Resilience Rising

A collaboration between CFS Counselling + Wellbeing and United Way Simcoe Muskoka, this podcast is designed to inform listeners about poverty-related issues and assist them in getting involved in solutions. The podcast shatters poverty myths, sparks optimism and fuels innovative change through community-inspired discussions with guests who have professional and/or lived expertise in the focus topics.



Days of Caring

A Day of Caring is how United Way Simcoe Muskoka connects the strengths of our community with the needs of our community. By bringing together social service organizations and volunteers, we create opportunities for meaningful, hands-on projects that make a lasting impact. These one-day initiatives allow volunteers to share their skills and time in support of local agencies, strengthening the fabric of our communities and showing what we can achieve when we work together.



WOMEN UNITED

Women United was relaunched in 2024. This inclusive, vibrant group is a community of diverse and dedicated changemakers that share a single vision: to transform the lives of women across Simcoe Muskoka.

Over 25,000 women in Simcoe Muskoka live on low incomes, many forced to choose between paying for food, rent, or utilities. Women United members leverage their time, talent and resources to empower women in our community to build strong, independent lives. Together we can create a world full of opportunity for all women.





Led by Chair Chantal McNeily, Women United is a powerful force for social change, where women are key drivers of philanthropy in Simcoe Muskoka through both giving and volunteering.

1 IN 3 WOMEN EXPERIENCE SOME FORM OF ABUSE IN THEIR INTIMATE RELATIONSHIP

WOMEN HOLD **ONLY 14**%

OF SENIOR CORPORATE JOBS IN CANADA

6000 WOMEN AND CHILDREN IN CANADA RELY ON SHELTERS EACH

RELY ON SHELTERS EACH
NIGHT BECAUSE THEY
AREN'T SAFE AT HOME

OF THE 100 LARGEST COMPANIES

60 HAVE NO WOMEN

IN A TOP I FADERSHIP ROLE

A WOMAN IN CANADA
IS KILLED BY HER

EACH YEAR, WOMEN WORK AN AVERAGE OF

47 DAYS UNPAID

RECAUSE OF THE GENDER PAY GAP

We collaborate to help create solutions

with 30+ partners from the public, private, faith, and non-profit sectors.

DID YOU KNOW?

Community
Collaborative
Projects are 100%
funded through local
donations

\$2.1 million

invested in Collaborative Projects over the next 3 years

In 2024 United Way Simcoe Muskoka committed \$2.1 million over the next three years to projects that are driving systemic change in food security, mental health, housing, and income stability.

Groundwork

\$283,601.62 will be invested over the next three years

Lead Agency: WOW Living Community Partners:

- Bradford Community Church
- Glowing Hearts Psychotherapy
- Jeanny Salmon Therapy and Clinical Services
- Anchored Counselling and Psychotherapy



Groundwork has provided life-changing support to over 140 individuals in South Simcoe who are living in poverty and facing systemic barriers. This 12-month program offers safe employment opportunities, mental health supports, financial literacy, and one-on-one mentorship to help participants move toward stability and self-sufficiency. Drawing from underrecognized populations, including Indigenous, newcomers, 2SLGBTQIA+, and those facing homelessness, Groundwork puts lived experience at the centre of its design and delivery. A key milestone this first year was the launch of revitalized programming, including expanded mentor involvement, enhanced supervision, and increased mental health support. With a client-centred, low-barrier approach, the program continues to evolve and build momentum, helping individuals reclaim their sense of purpose, belonging, and possibility.

Community Collaborative Projects

The Art Engagement Project

\$283,601.62 will be invested over the next three years

Lead Agency: Making Change Community Partners:

- Wasaga Society for the Arts
- MacLaren Arts Centre
- Simcoe County District School Board
- Simcoe Muskoka Catholic District School Board



Nearly 1,400 students and educators across Simcoe County took part in a transformative first year of The Art Engagement Project, using the power of the arts to explore inclusion, allyship, and anti-racism. With a strong focus on mental health and belonging, 50 classrooms were immersed in workshops led by 9 incredible BIPOC artist mentors, who shared both their creativity and lived experiences to ignite conversation, curiousity, and connection. From school-wide exhibits to new collaborations, this year was just the beginning. "It was such a wonderful experience," shared Vice Principal Forest Hill PS, Sue Collingbourne. "Students were engaged and excited to work with real artists and explore important conversations through art."



Getting Ahead Across Muskoka

\$315,151.45 will be invested over the next three years

Lead Agency: YWCA Muskoka Community Partners:

- Children's Foundation of Muskoka
- Mind-Aid
- YMCA of Simcoe Muskoka

Getting Ahead Across Muskoka has launched with powerful momentum and far-reaching impact in its first year. This collaborative project goes beyond traditional programming to reach individuals living on low income in some of Muskoka's most rural areas, where access to services can be a daily challenge and the impacts of poverty are compounded by geography and social isolation. Through dynamic partnerships and thoughtful adaptations, the program was delivered in Dwight, a rural community in Lake of Bays Township and at a youth transitional housing facility in Bracebridge. A critical part of building the expansion was building access through transportation and childminding support, ensuring that physical and logistal barriers didn't prevent someone from participating. The most compelling testament to Getting Ahead's impact comes from a recent graduate: "I moved up here from Hamilton and was feeling very stressed and depressed with my financial situation. A neighbour recommended the program and from the first session I felt supported. I learned to understand my financial challenges in a new way, using tools that made me feel stronger and more in control. Every week, I looked forward to connecting with others and learning something new. I've made new friends, I don't feel alone anymore, and I now look at my life with hope."

Community Collaborative Projects

Finding Home

\$397,042.26 will be invested over the next three years

Lead Agency: My Friend's House

Community Partners:

- The South Georgian Bay Community Health Centre
- The Fresh Start Project Collingwood Chapter
- Clearview Community Church



In its first year, *Finding Home* has provided life-changing support to 65 women and children in South Georgian Bay, offering them pathways to stability, safety, and hope after fleeing gender-based violence. The program has delivered transitional housing, education, community meals, and critical financial assistance to women rebuilding their lives. Mila's story reflects the heart of this impact. After surviving years of abuse and isolation, she arrived at My Friend's House and committed to recovery, healing from addiction, regaining her confidence, and through a unique partnership with Living Waters Resort, finding both safe housing and employment. Mila is now thriving, living free from violence, and connected to a supportive network. *Finding Home* bridges the gap between shelter and independence with trauma-informed, culturally sensitive care, empowering women and their children to not just survive, but truly rebuild.



Creating Supportive Housing and Income Stability in Rural Simcoe County

\$280,957.50 will be invested over the next three years

Lead Agency: Camphill Communities Ontario Community Partners:

- Habitat for Humanity Huronia
- · Community Builders
- Lakehead University
- Social Innovation at Georgian College

In its first year, Creating Supportive Housing and Income Stability in Rural Simcoe County has made meaningful strides in addressing housing insecurity and employment barriers by supporting 40 individuals through inclusive skilled trades training and housing development planning. The project empowers marginalized and underrepresented groups, including women, newcomers, people with disabilities, and BIPOC individuals, to build a better future. Skylar, a young man with development disabilities, helped shape every step of this initiative, from co-writing the grant to making the training process accessible for others like him. Now, Skylar is set to begin his hands-on training, equipped with safety certifications and a program he helped design. His journey exemplifies the heart of this project: building not only homes, but pathways to purpose, stability, and inclusion.

Community Collaborative Projects



Arts Immersion for Mental Wellness and Social Inclusion

\$238,916.00 will be invested over the next three years

Lead Agency: North Simcoe Arts Community Partners:

- The Meeting Place
- Georgian College Orillia Campus
- Creative Nomad Studios

The Arts Immersion for Mental Wellness and Social Inclusion program is helping individuals facing mental health challenges build confidence, creativity, and connection. In its first year, the program's 13 artist mentors delivered 122 sessions, totaling 197 hours of mentorship. One participant, Jackie, discovered a passion for stained glass through her mentorship with artist Jess. What began as learning a new skill grew into restored confidence and a desire to give back. Together, they created stained glass hearts that were donated to Green Haven Shelter and The Lighthouse. Jackie shared that her experience "has increased my confidence and it's spilling into all areas of my life." Stories like hers reflect the power of creative expression in supporting mental wellness and strengthening community inclusion.

The Mobile Youth Wellness Hub

\$300,000.00 will be invested over the next three years

Lead Agency: Mind-Aid Community Partners:

Canadian Mental Health Association Muskoka-Parry Sound B'Saanibamaadsiwin, Centre for Addiction and Mental Health, Children's Foundation Muskoka, Elizabeth Fry Simcoe Muskoka, Muskoka Parry Sound Coordinated Sexual Assault Services, YWCA Muskoka, Camping in Muskoka, and Gravenhurst Against Poverty



In its first year The Mobile Youth Wellness Hub connected with nearly 600 people across Muskoka, bringing vital mental health, wellness, education, and cultural supports directly into the community. Whether connecting with Indigenous youth on-reserve, supporting newcomers through cultural adjustment, or helping young people navigate employment or mental wellness challenges, the Hub has become a trusted and essential presence across the region. One youth's story says it all: What began as a moment of fear, pregnant, without housing or income, transformed into a journey of courage and connection. Through the Hub, she found not just care, but compassion. A nurse practitioner became her anchor, and a community of organizations rallied around her. Despite language barriers and urgent needs, housing was secured, prenatal care provided, and her baby was welcomed into a home filled with hope.

Connecting Low-Income Households to the Resources they Need

DID YOU KNOW?

United Way Simcoe Muskoka's Urgent Needs Fund and Home Relief Bank are 100% funded by local donations.

United Way Simcoe Muskoka is a proud founding funder of the 211 helpline.





We step in where gaps exist. By issuing microgrants to households, the Urgent Needs Fund helps when no existing services meet the demand. Powered by 211, UNF helps with expenses such as groceries, car repairs, child care, dental care, winter wear, etc. These grants do not just meet immediate needs, they provide hope and dignity to the recipients

Funds administered directly to individuals

\$234,506

Microgrants distributed 861



United Way Simcoe Muskoka, in collaboration with local agencies, launched the Home Relief Bank—a proactive solution to prevent homelessness for individuals and families residing in Simcoe County, the District of Muskoka, and Town of the Blue Mountains.

Accessible exclusively by calling 211, the Home Relief Bank supports lower income tenants or homeowners to stay in their homes when times get tough by providing access to interest free loans to cover up to two months rent or mortgage payments. These loans are designed for individuals paying rent or holding a mortgage, who find themselves temporarily unable to meet their housing payments due to unforeseen events such as illness, relationship breakdown, or emergency home repairs. Longer terms and small repayments allow people to improve their financial position and remain in their home. Repayments are directed back into the program to assist others facing similar circumstances in the future.

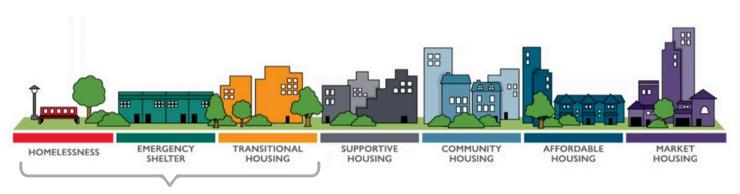
funds that we administer directly to partner organizations

Housing Supports in Rural & Remote Communities

Canada

DID YOU KNOW?

Your United Way administers Reaching Home funds in rural and remote communities across Ontario on behalf of the Federal Government.



22 projects 5 projects 3 projects 19% capital

Your United Way supported 30 housing related projects with a total investment of

\$4,116,525

We are supporting housing in rural and remote communities through Infrastructure Canada's Reaching Home funding.

"Reaching Home supports the goals of the National Housing Strategy, in particular, to support the most vulnerable Canadians in maintaining safe, stable and affordable housing and to reduce chronic homelessness nationally by 50% by fiscal year 2027 to 2028."

Supporting Individuals

Experiencing

ENERGY POVERTY

DID YOU KNOW?

United Way Simcoe Muskoka administers the Low-Income Energy Assistance Program (L.E.A.P.) on behalf of the Ontario Energy Board. The fees that your United Way collects from our utility partners for this service supports our overhead costs.

Utilities we partner with

- Alectra
- Elexicon Energy Inc.
- Enbridge Gas
- EPCOR Electricity
- EPCOR Gas
- GrandBridge
- Hydro One Network
- InnPower
- Ottawa River Power Corporation
- Renfrew Hydro
- Utilities Kingston

Number of calls received in our call centre

76,334

Funds administered by our call centre

\$6,955,572.10



Leadership & Volunteers

Thank you to the following volunteers who generously give of their time and talent in directing the work of your United Way.

COMMUNITY INVESTMENT AND ENGAGEMENT STANDING COMMITTEE

Doriano Calvano
Natalia Dobrynina
Shawn Fendley
Glenn Fernandes
Joshua Han
Pam Hillier
John Pugsley
Lorraine Sutton
Jerin Mathew Varghese

FUNDRAISING ADVISORY COMMITTEE

Laura Kelly, Committee Chair John Arruda April Burke Andrew McKay Chantal McNeily Sonny Martin

COMMUNITY IMPACT COUNCIL

Glenn Fernandes, Council Chair Shah Azlan Abhishek Bhattacharya Errin Dickins Don Eastwood Kelly McClure Darren McCrank Tracy Mitchell-Ashley

Irena Pozgaj-Jones

Sandra Sydor

Jacqui Woods-Powell

BOARD OF DIRECTORS

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Board Chair Board Vice-Chair

Rob Armstrong Brian Shelley
Chair FAC Board Secretary

Deborah Burrows David Mayers Priynka Patil Amy Gaukel

Christine Rice Nilusha Premasinghe

Jessica Kearns Sue Smythe

Tanya Saari Michael Middleton

Shah Azlan Terri Ellis

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Debra Swan, Advisory Board Chair Tracey Lasook, Vice Chair Judi Baril Michelle Bergin Doriano Calvano Jennifer Cormier Holly Howard

Irena Pozgaj-Jones

John Pugsley

YOUTH COUNCIL

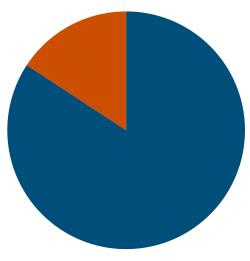
Jerin Mathew Varghese, Council Co-Chair Joshua Han, Council Co-Chair Andrew Canete Kaylin Kelly

Teagan Price Emily Sackett

BUILDING CAPACITY TO MEET THE NEEDS OF THE COMMUNITY

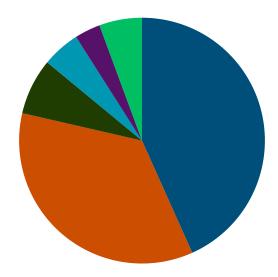
Last year, United Way Simcoe Muskoka managed over \$17 million in funds. Of those dollars, over \$14 million were invested back into communities:

Funds Managed 2024-2025



- Funds Committed to Communities by United Way Simcoe Muskoka to Support its Charitable Mission \$14,628,933
- United Way Simcoe Muskoka Internal Operating Costs \$2,740,382

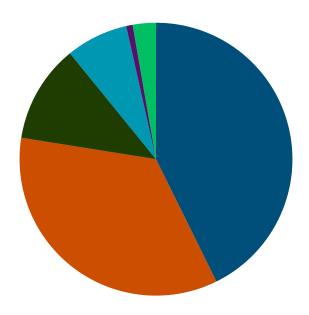
Detail of Funds Managed 2024-25



- Low-income Energy Assistance Grants Issued by United Way Simcoe Muskoka
- Federally Funded Community Grants Issued by United Way Simcoe Muskoka
- Community Impact and Investment
- Resource Development Expenses
- Call Centre Operating Costs
- Indirect Costs (Including Admin Costs)

BUILDING CAPACITY TO MEET THE NEEDS OF THE COMMUNITY

Funding Sources 2024-25



- Funding for Low-Income Energy Assistance Grants Administered by United Way Simcoe Muskoka
- Federal Government Funding for Grants Administered by United Way Simcoe Muskoka
- Fees Earned by United Way Simcoe Muskoka for Administering Low-Income Energy Assistance Program and Federal Government
- Fundraised Dollars
- Investment Income
- Net Revenues from Previous Fiscal Years

Corporate Partners

We are grateful for the generous support of our corporate partners. Their contributions through donations, workplace campaigns, and gifts-in-kind are instrumental in helping us achieve our mission to improve lives and strengthen communities.





























Kumi North American Group





Attitude Print
Barrie Community Health Unit
Beaver Creek Institution
Bell Canada
Cabinet Office and Office of the Premier
CIBC
City of Barrie

Elexicon Energy Inc.
Enterprise Holdings
Expedia

IG Wealth - North Central Ontario Office National Bank Pilkington Glass of Canada Quota Club Stewart Esten LLP Town of Gravenhurst Town of Midland

Wawanesa Mutual Insurance

Fairstone Canada Glueckler Metal Inc.

Corporate Sponsors

We are deeply grateful to our corporate sponsors whose generosity made Holiday with a Hero, the Real2Reel Film Festival, and the Coldest Night of the Year possible, helping us bring our community together in support of lasing change.



Foundation











United Way Simcoe Muskoka

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https://uwsimcoemuskoka.ca/

Charitable registration # 11879 9485 RR0001



United Way Simcoe Muskoka is a proud Living Wage Employer and a local advocate for paying employees a liveable wage.



United Way Simcoe Muskoka is a proud founding funder of the 211 helpline.











